



Galileo Japan Funds Management
Limited (ACN 121 567 244)
(AFSL 305 429)
as Responsible Entity for Galileo Japan
Trust (ARSN 122 465 990)

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25 May 2018

Dear Investor,

Galileo Japan Trust Update on Winding Up

Galileo Japan Funds Management Limited ("GJFML") provides the following update on the winding up of Galileo Japan Trust ("GJT").

- the final distribution paid to GJT unitholders in late October 2017 included the entirety of GJT's Distributable Income for the year ending 30 June 2018 and as such, there are no amounts of Distributable Income remaining in GJT following that final distribution.
- GJT was terminated on 24 May 2018 and attached is a Notice of Termination dated 24 May 2018.
- all units in GJT were cancelled and taken to be redeemed from 24 May 2018. Unitholder statements for the month ended 31 May 2018 will be issued confirming this. A tax distribution statement for the year ended 30 June 2018 will be sent to all investors before the end of September 2018.
- Any unclaimed money relating to investor distributions will be lodged with the Australian Securities and Investments Commission (ASIC) in the first week of June 2018.

Any investor with queries regarding the cancellation of GJT units or any unpaid distributions should contact Link Market Services on the dedicated GJT phone line – 1800 709 446.

GJFML thanks you for your support of GJT.

Donna Duggan
Company Secretary
Phone: +61 2 9240 0311

Notice of termination

This notice is given under clause 31 of the constitution of Galileo Japan Trust (GJT), being a notice of the termination of GJT on 24 May 2018.

Certain key consequences of the termination are set out below.

- The RE confirms that it has sold or realised all remaining assets of GJT and there are no further distributions to unitholders.
- The RE may retain for as long as it thinks fit sufficient assets as, in its opinion, may be required to meet any outgoings or liabilities (actual or contingent) in respect of GJT.
- The powers, duties and rights of the RE will continue following termination to the extent to which they are not inconsistent with clause 31. Duties subsequent to this notice of termination include, but not limited to, audit and approval of final accounts, lodgements with ASIC and lodgements with the Australian Tax Office.
- All Units in the Scheme will be cancelled and taken to be redeemed from 24 May 2018.